



877.432.7444 | BrightStartSavings.com

P.O. Box 85298 | Lincoln, NE 68501
6811 South 27th Street | Lincoln, NE 68512

Account Number: _____

Amount: _____

Contributor Name: _____

Beneficiary Name: _____

To make a contribution to an existing account, please return this slip with your check made payable to Bright Start, or visit BrightStartSavings.com to contribute online.



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An investor should consider the investment objectives, risks, and charges and expenses before investing. This and other important information is contained in the Bright Start College Savings Program – Direct-sold Plan Program Disclosure Statement, which can be obtained by calling Bright Start or at BrightStartSavings.com and should be read carefully before investing. You can lose money by investing in a portfolio. Each of the portfolios involves investment risks, which are described in the Program Disclosure Statement. Before you invest, consider whether your or the beneficiary's home state offers any state tax or other benefits that are only available for investments in that state's 529 plan.

July 2017



The Bright Start College Savings Program is sponsored by the State of Illinois and administered by the Illinois State Treasurer, as Trustee. Union Bank & Trust Company serves as Program Manager. Investments in the Bright Start College Savings Program are not guaranteed or insured by the State of Illinois, the Illinois State Treasurer, Union Bank & Trust Company, the Federal Deposit Insurance Corporation, or any other entity.

An individual who files an individual Illinois state income tax return will be able to deduct up to \$10,000 per tax year (up to \$20,000 for married taxpayers filing a joint Illinois state income tax return) for their total, combined contributions to

**Not FDIC Insured / No Bank Guarantee
May Lose Value**



Michael W. Frerichs

ILLINOIS STATE TREASURER

Trustee & Administrator

UBT

Union Bank & Trust

Program Manager

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the Bright Start College Savings Program, the Bright Directions College Savings Program, and College Illinois during that tax year. The \$10,000 (individual) and \$20,000 (joint) limit on deductions will apply to total contributions made without regard to whether the contributions are made to a single account or more than one account. The amount of any deduction previously taken for Illinois income tax purposes is added back to Illinois taxable income in the event an Account Owner takes a Nonqualified Withdrawal from an Account or if such assets are rolled over to a non-Illinois 529 plan. If Illinois tax rates have increased since the original contribution, the additional tax liability may exceed the tax savings from the deduction.

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